Meierhenry Sargent LLP
ATTORNEYS AT LAW

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SD Secretary of State
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September 16, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Seneca
$440,800 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Town of Seneca
$440,800 Drinking Water Project Revenue Borrower Bond
dated September 10, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Seneca
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: September 10, 2024
4. Purpose of issue: Water System Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $440,800
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 10th day of September 2024.

By: Shirley Gremer
Its: Town Clerk

$440,800
Town of Seneca
Drinking Water Project Water Revenue Bonds

Dated Sep 10, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			$31,238.64	$31,238.64	$31,238.64	
02/15/2027	$2,182.85	3.2500	$3,581.50	$5,764.35		
05/15/2027	$2,200.59	3.2500	$3,563.76	$5,764.35		$42,767.34
08/15/2027	$2,218.47	3.2500	$3,545.88	$5,764.35		
11/15/2027	$2,236.49	3.2500	$3,527.86	$5,764.35	$23,057.41	
02/15/2028	$2,254.66	3.2500	$3,509.69	$5,764.35		
05/15/2028	$2,272.98	3.2500	$3,491.37	$5,764.35		$23,057.41
08/15/2028	$2,291.45	3.2500	$3,472.90	$5,764.35		
11/15/2028	$2,310.07	3.2500	$3,454.28	$5,764.35	$23,057.41	
02/15/2029	$2,328.84	3.2500	$3,435.51	$5,764.35		
05/15/2029	$2,347.76	3.2500	$3,416.59	$5,764.35		$23,057.41
08/15/2029	$2,366.84	3.2500	$3,397.52	$5,764.35		
11/15/2029	$2,386.07	3.2500	$3,378.29	$5,764.35	$23,057.41	
02/15/2030	$2,405.45	3.2500	$3,358.90	$5,764.35		
05/15/2030	$2,425.00	3.2500	$3,339.35	$5,764.35		$23,057.41
08/15/2030	$2,444.70	3.2500	$3,319.65	$5,764.35		
11/15/2030	$2,464.56	3.2500	$3,299.79	$5,764.35	$23,057.41	
02/15/2031	$2,484.59	3.2500	$3,279.76	$5,764.35		
05/15/2031	$2,504.78	3.2500	$3,259.58	$5,764.35		$23,057.41
08/15/2031	$2,525.13	3.2500	$3,239.23	$5,764.35		
11/15/2031	$2,545.64	3.2500	$3,218.71	$5,764.35	$23,057.41	
02/15/2032	$2,566.33	3.2500	$3,198.02	$5,764.35		
05/15/2032	$2,587.18	3.2500	$3,177.17	$5,764.35		$23,057.41
08/15/2032	$2,608.20	3.2500	$3,156.15	$5,764.35		
11/15/2032	$2,629.39	3.2500	$3,134.96	$5,764.35	$23,057.41	
02/15/2033	$2,650.75	3.2500	$3,113.60	$5,764.35		
05/15/2033	$2,672.29	3.2500	$3,092.06	$5,764.35		$23,057.41
08/15/2033	$2,694.00	3.2500	$3,070.35	$5,764.35		
11/15/2033	$2,715.89	3.2500	$3,048.46	$5,764.35	$23,057.41	
02/15/2034	$2,737.96	3.2500	$3,026.39	$5,764.35		
05/15/2034	$2,760.21	3.2500	$3,004.15	$5,764.35		$23,057.41
08/15/2034	$2,782.63	3.2500	$2,981.72	$5,764.35		
11/15/2034	$2,805.24	3.2500	$2,959.11	$5,764.35	$23,057.41	
02/15/2035	$2,828.03	3.2500	$2,936.32	$5,764.35		
05/15/2035	$2,851.01	3.2500	$2,913.34	$5,764.35		$23,057.41
08/15/2035	$2,874.18	3.2500	$2,890.18	$5,764.35		
11/15/2035	$2,897.53	3.2500	$2,866.82	$5,764.35	$23,057.41	
02/15/2036	$2,921.07	3.2500	$2,843.28	$5,764.35		
05/15/2036	$2,944.81	3.2500	$2,819.55	$5,764.35		$23,057.41
08/15/2036	$2,968.73	3.2500	$2,795.62	$5,764.35		
11/15/2036	$2,992.85	3.2500	$2,771.50	$5,764.35	$23,057.41	
02/15/2037	$3,017.17	3.2500	$2,747.18	$5,764.35		
05/15/2037	$3,041.68	3.2500	$2,722.67	$5,764.35		$23,057.41
08/15/2037	$3,066.40	3.2500	$2,697.95	$5,764.35		
11/15/2037	$3,091.31	3.2500	$2,673.04	$5,764.35	$23,057.41	
02/15/2038	$3,116.43	3.2500	$2,647.92	$5,764.35		
05/15/2038	$3,141.75	3.2500	$2,622.60	$5,764.35		$23,057.41
08/15/2038	$3,167.28	3.2500	$2,597.08	$5,764.35		
11/15/2038	$3,193.01	3.2500	$2,571.34	$5,764.35	$23,057.41	
02/15/2039	$3,218.95	3.2500	$2,545.40	$5,764.35		
05/15/2039	$3,245.11	3.2500	$2,519.24	$5,764.35		$23,057.41
08/15/2039	$3,271.47	3.2500	$2,492.88	$5,764.35		
11/15/2039	$3,298.06	3.2500	$2,466.30	$5,764.35	$23,057.41	
02/15/2040	$3,324.85	3.2500	$2,439.50	$5,764.35		
05/15/2040	$3,351.87	3.2500	$2,412.49	$5,764.35		$23,057.41
08/15/2040	$3,379.10	3.2500	$2,385.25	$5,764.35		
11/15/2040	$3,406.56	3.2500	$2,357.80	$5,764.35	$23,057.41	
02/15/2041	$3,434.23	3.2500	$2,330.12	$5,764.35		
05/15/2041	$3,462.14	3.2500	$2,302.22	$5,764.35		$23,057.41
08/15/2041	$3,490.27	3.2500	$2,274.09	$5,764.35		
11/15/2041	$3,518.63	3.2500	$2,245.73	$5,764.35	$23,057.41	
02/15/2042	$3,547.21	3.2500	$2,217.14	$5,764.35		
05/15/2042	$3,576.04	3.2500	$2,188.32	$5,764.35		$23,057.41

08/15/2042	$3,605.09	3.2500	$2,159.26	$5,764.35		
11/15/2042	$3,634.38	3.2500	$2,129.97	$5,764.35	$23,057.41	
02/15/2043	$3,663.91	3.2500	$2,100.44	$5,764.35		
05/15/2043	$3,693.68	3.2500	$2,070.67	$5,764.35		$23,057.41
08/15/2043	$3,723.69	3.2500	$2,040.66	$5,764.35		
11/15/2043	$3,753.95	3.2500	$2,010.41	$5,764.35	$23,057.41	
02/15/2044	$3,784.45	3.2500	$1,979.90	$5,764.35		
05/15/2044	$3,815.20	3.2500	$1,949.16	$5,764.35		$23,057.41
08/15/2044	$3,846.19	3.2500	$1,918.16	$5,764.35		
11/15/2044	$3,877.45	3.2500	$1,886.91	$5,764.35	$23,057.41	
02/15/2045	$3,908.95	3.2500	$1,855.40	$5,764.35		
05/15/2045	$3,940.71	3.2500	$1,823.64	$5,764.35		$23,057.41
08/15/2045	$3,972.73	3.2500	$1,791.62	$5,764.35		
11/15/2045	$4,005.01	3.2500	$1,759.35	$5,764.35	$23,057.41	
02/15/2046	$4,037.55	3.2500	$1,726.81	$5,764.35		
05/15/2046	$4,070.35	3.2500	$1,694.00	$5,764.35		$23,057.41
08/15/2046	$4,103.42	3.2500	$1,660.93	$5,764.35		
11/15/2046	$4,136.76	3.2500	$1,627.59	$5,764.35	$23,057.41	
02/15/2047	$4,170.38	3.2500	$1,593.98	$5,764.35		
05/15/2047	$4,204.26	3.2500	$1,560.09	$5,764.35		$23,057.41
08/15/2047	$4,238.42	3.2500	$1,525.93	$5,764.35		
11/15/2047	$4,272.86	3.2500	$1,491.50	$5,764.35	$23,057.41	
02/15/2048	$4,307.57	3.2500	$1,456.78	$5,764.35		
05/15/2048	$4,342.57	3.2500	$1,421.78	$5,764.35		$23,057.41
08/15/2048	$4,377.86	3.2500	$1,386.50	$5,764.35		
11/15/2048	$4,413.43	3.2500	$1,350.93	$5,764.35	$23,057.41	
02/15/2049	$4,449.28	3.2500	$1,315.07	$5,764.35		
05/15/2049	$4,485.44	3.2500	$1,278.92	$5,764.35		$23,057.41
08/15/2049	$4,521.88	3.2500	$1,242.47	$5,764.35		
11/15/2049	$4,558.62	3.2500	$1,205.73	$5,764.35	$23,057.41	
02/15/2050	$4,595.66	3.2500	$1,168.69	$5,764.35		
05/15/2050	$4,633.00	3.2500	$1,131.35	$5,764.35		$23,057.41
08/15/2050	$4,670.64	3.2500	$1,093.71	$5,764.35		
11/15/2050	$4,708.59	3.2500	$1,055.76	$5,764.35	$23,057.41	
02/15/2051	$4,746.85	3.2500	$1,017.50	$5,764.35		
05/15/2051	$4,785.42	3.2500	$978.94	$5,764.35		$23,057.41
08/15/2051	$4,824.30	3.2500	$940.06	$5,764.35		
11/15/2051	$4,863.49	3.2500	$900.86	$5,764.35	$23,057.41	
02/15/2052	$4,903.01	3.2500	$861.34	$5,764.35		
05/15/2052	$4,942.85	3.2500	$821.50	$5,764.35		$23,057.41
08/15/2052	$4,983.01	3.2500	$781.34	$5,764.35		
11/15/2052	$5,023.49	3.2500	$740.86	$5,764.35	$23,057.41	
02/15/2053	$5,064.31	3.2500	$700.04	$5,764.35		
05/15/2053	$5,105.46	3.2500	$658.89	$5,764.35		$23,057.41
08/15/2053	$5,146.94	3.2500	$617.41	$5,764.35		
11/15/2053	$5,188.76	3.2500	$575.59	$5,764.35	$23,057.41	
02/15/2054	$5,230.92	3.2500	$533.43	$5,764.35		
05/15/2054	$5,273.42	3.2500	$490.93	$5,764.35		$23,057.41
08/15/2054	$5,316.27	3.2500	$448.09	$5,764.35		
11/15/2054	$5,359.46	3.2500	$404.89	$5,764.35	$23,057.41	
02/15/2055	$5,403.01	3.2500	$361.35	$5,764.35		
05/15/2055	$5,446.91	3.2500	$317.45	$5,764.35		$23,057.41
08/15/2055	$5,491.16	3.2500	$273.19	$5,764.35		
11/15/2055	$5,535.78	3.2500	$228.58	$5,764.35	$23,057.41	
02/15/2056	$5,580.76	3.2500	$183.60	$5,764.35		
05/15/2056	$5,626.10	3.2500	$138.25	$5,764.35		$23,057.41
08/15/2056	$5,671.81	3.2500	$92.54	$5,764.35		
11/15/2056	$5,717.89	3.2500	$46.46	$5,764.35	$23,057.41	$11,528.70
	$440,800.00		$282,160.91	$722,960.91	$722,960.91	$722,960.91